Welcome to Jisc UK ORCID consortium event
Cultivating ORCID – encouraging growth  June 2017
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<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
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<tr>
<td>10:30</td>
<td>Welcome and event overview</td>
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<tr>
<td>10:40</td>
<td>Updates from the Jisc ORCID support service</td>
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<td>11:15</td>
<td>Updates from ORCID</td>
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<td>11:45</td>
<td>Parallel sessions, exploring new processes and technical developments</td>
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<td>12:30</td>
<td>Plenary session: feedback from groups with OA</td>
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<td>13:00</td>
<td>Lunch</td>
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<td>13:40</td>
<td>Coffee and networking session: how are institutions dealing with uptake and advocacy?</td>
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<td>14:10</td>
<td>Breakout sessions: learning from other members</td>
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<td>14:50</td>
<td>Optional: birds of a feather sessions</td>
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<td>15:30</td>
<td>Plenary session: what have we learnt from each other?</td>
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<td>15:50</td>
<td>Summary and conclusions</td>
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<td>16:00</td>
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<td>Morning Breakout Sessions</td>
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<td>AM 1 ORCID integration strategies: principles and workflows</td>
<td>Accelerate Suite (Main room)</td>
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<td>AM 2 ORCID collect and connect: what, how and why?</td>
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<td>AM 3 What questions can ORCID answer for my institution? Exploring the API and common queries</td>
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Channels for communication

» Website: http://ukorcidsupport.jisc.ac.uk/

» UK ORCID email list: orcid-uk@jiscmail.ac.uk

» Jisc ORCID helpdesk: ukorcidsupport@jisc.ac.uk
UK ORCID Support

The UK ORCID support service is for research support staff, managers, practitioners and developers considering or already implementing ORCID, and is designed to help drive:

- Community collaboration
- Knowledge sharing
- ORCID adoption
- Benefits for institutions and researchers

This support service will:

- Respond to your technical support requests
- Run user community events, including hack days
- Provide UK-focused guidance materials and resources for new and existing ORCID users, as well as signposting useful resources elsewhere
- Facilitate sharing of community information and integration plans
- Coordinate implementation activities among group members

Contact

Please email ukorcidsupport@jisc.ac.uk and your queries will be routed to the appropriate person.

Join

Apply now to join the UK ORCID Consortium
More about membership

View

Watch an introduction to ORCID and the UK ORCID Support Service from Nicky Ferguson, Project Manager for the UK ORCID Support Project.
Advocacy

What web pages will I need to provide?

Examples of web pages provided by other institutions for researchers who want to make use of ORCID include:

- University of Exeter
- Leeds Beckett University
- University of Oxford

More examples are available in the spreadsheet.

Where can I find examples of materials that I can use to promote ORCID to researchers?

ORCID 5 minute introduction for researchers (video)
ORCID outreach resources page
PhD Comics The most important decision
University of Kent advocacy toolkit
Blogging post from University of Reading on running a competition (includes interview with researcher)
Customised mug idea from University of York
Open University Blog post on keeping your ORCID record up to date

More resources provided by the community will be added.

Making the business case

What are the benefits of ORCID membership for the institution?

Our business case toolkit outlines the benefits of ORCID for researchers and institutions, and can help you present the benefits of ORCID adoption to key decision makers in your institution.
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The bread and butter:

- Responding to technical and non-technical support requests
- Gathering technical interoperability requirements across UK universities and share with members
- Designing, organising and facilitating UK ORCID user community events, hackdays etc – act as a forum for networking, sharing of experiences and collaboration
UK ORCID Community Forum

Neil Jefferies, Oxford
Masud Khokhar, Lancaster
Lizz Jennings, Bath
Ruth Harrison, Imperial
Andrew Cormack, Jisc
Renata McDonnell, Kent
Matthew Buys and Paula Demain, ORCID
Working with specific systems and communities

» EPrints
  » Engaged with EPrints user group
  » Developed a specification for an EPrints/ORCID plugin
  » Ready to commission development of the plugin

» DSpace
  » Initial engagement with DSpace UK&I user group
  » Discussion with DuraSpace team
  » Considering next steps
Other work

» Authentication and Registration Application
  » Idea of a stand alone ORCID registration application
  » Raised by community through helpdesk enquiries, previous Jisc/ORCID meetings and Jisc/ORCID hackday
  » Could meet the needs of those wishing to engage with ORCID but not able to do an integration with existing system
  » Captured high-level requirements; Understand similar idea has been discussed by New Zealand ORCID Consortium
  » Considering next steps
63% participation

Mainly senior staff from a variety of departments

Significant variation in terms of progress
  - 23 institutions have completed an integration
  - 3 members in process of upgrading current integration
  - 51% still planning
Integration

- Good signs of progress
- Mostly in relation to Symplectic, CRIS and PURE
- Most members have a dialogue with suppliers on integration – mixed views, area for more support
- Useful feedback on specific aspects of system integration, e.g. 22 instances of systems where ORCID iDs are displayed
What has been easy or difficult to achieve? Please rate the following where 1 means presented least difficulty and 5 means most difficult.

- Support from senior leadership
- Collaboration between services
- Buy in from researchers
- System challenges
- Development costs
- Technical skills
Advocacy & Communications

» Mostly training sessions
» Email campaigns
» Intranet/website
» Promo material, leaflets & banners
» Blog
» Competition!
» Link to internal funding scheme/induction
» Link to external policy necessities
» Benefits

- “Much more accurate information on publications and research activity. We have found it a useful source of truth for checking against other sources of information.”

- “Reduction in staff time spent entering publication details manually.”

- “Better engagement from researchers - helped me to build relationships as I offer to import people's publications.”

- “Better linking of research outputs.”

- “Increased repository deposit.”

- “Better search results.”

- “Improved visibility of authors and outputs.”
Members survey 2017

Future benefits

- REF compliance
- Disambiguation
- Interoperability
- Track outputs
Support service

- 84% awareness
- 60% have used help desk
- Most have attended a members event
- Overall positive feedback
- 76% consider service proactive/very proactive
- Specific issues raised which we’re following up
Overall survey reveals

- Positive progress with integration
- Positive feedback on the support service
- Specific issues that need further work
- Enthusiasm and collective will to make this work in UK
- Realistic about expectations
- Continue to improve communications
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