Welcome to

Jisc UK ORCID consortium event

Cultivating ORCID – encouraging growth June 2017

10:30	Welcome and event overview
10:40	Updates from the Jisc ORCID support service
11:15	Updates from ORCID
11:45	Parallel sessions: exploring new processes and technical developments
12:30	Plenary session: feedback from groups with Q&A
13:00	Lunch
13:40	Coffee and networking session: 'How are institutions dealing with uptake and advocacy?'
14:10	Breakout sessions: learning from other members
14:50	Optional 'birds of a feather' sessions
15:30	Plenary session: what have we learnt from each other?
15:50	Summary and conclusions
16:00	Close

Morning Breakout Sessions	Room
AM 1 ORCID integration strategies: principles and workflows	Accelerate Suite (Main room)
AM 2 ORCID collect and connect: what, how and why?	Proceed 2
AM 3 What questions can ORCID answer for my institution? Exploring the API and common queries	Proceed 1

Afternoon Breakout Sessions	Room
PM1-1 ORCID and data: re-using metadata to submit data reports and connect researchers with their outputs	Accelerate Suite (Main room)
PM1-2 Career and person tracking with ORCID	Proceed 2
PM1-3 Disambiguation of authors using ORCID in other services	Propel 2
PM2-1 ORCID and data: re-using metadata to submit data reports and connect researchers with their outputs	Accelerate Suite (Main room)
PM2-2 Career and person tracking with ORCID	Proceed 2
PM2-3 Disambiguation of authors using ORCID in other services	Propel 2
PM2 Birds of a Feather: DSpace	Propel 1
PM2 Birds of a Feather: EPrints	Proceed 1
PM2 Birds of a Feather: Repository	Accelerate Suite (Main Room)

Channels for communication

- Website: http://ukorcidsupport.jisc.ac.uk/
- UK ORCID email list: orcid-uk@jiscmail.ac.uk
- Jisc ORCID helpdesk: ukorcidsupport@jisc.ac.uk

UK ORCID Support

Search

Guidance | Support | Events | Community Resources | TAC | Useful Links | Blog

The UK ORCID support service is for research support staff, managers, practitioners and developers considering or already implementing ORCID, and is designed to help drive:

- Community collaboration
- Knowledge-sharing
- ORCID adoption
- Benefits for institutions and researchers

The support service will:

- Respond to your technical **support** requests
- Run user community **events** including hack days
- Provide UK-focused **guidance** materials and resources for new and existing ORCID users, as well as **signposting useful resources** elsewhere
- Facilitate **sharing** of **community information** and integration plans
- Coordinate implementation activities among group members

Contact

Please email **ukorcidsupport@jisc.ac.uk** and your queries will be routed to the appropriate person.

Join

Apply now to join the **UK ORCID Consortium**
More about **membership**

View

Watch **an introduction to ORCID and the UK ORCID Support Service** from Nicky Ferguson, Project Manager for the UK ORCID Support Project

Advocacy

What web pages will I need to provide?

Examples of web pages provided by other institutions for researchers who want to make use of ORCID include:

- University of Exeter
- Leeds Beckett University
- University of Oxford

More examples are available **in the spreadsheet**.

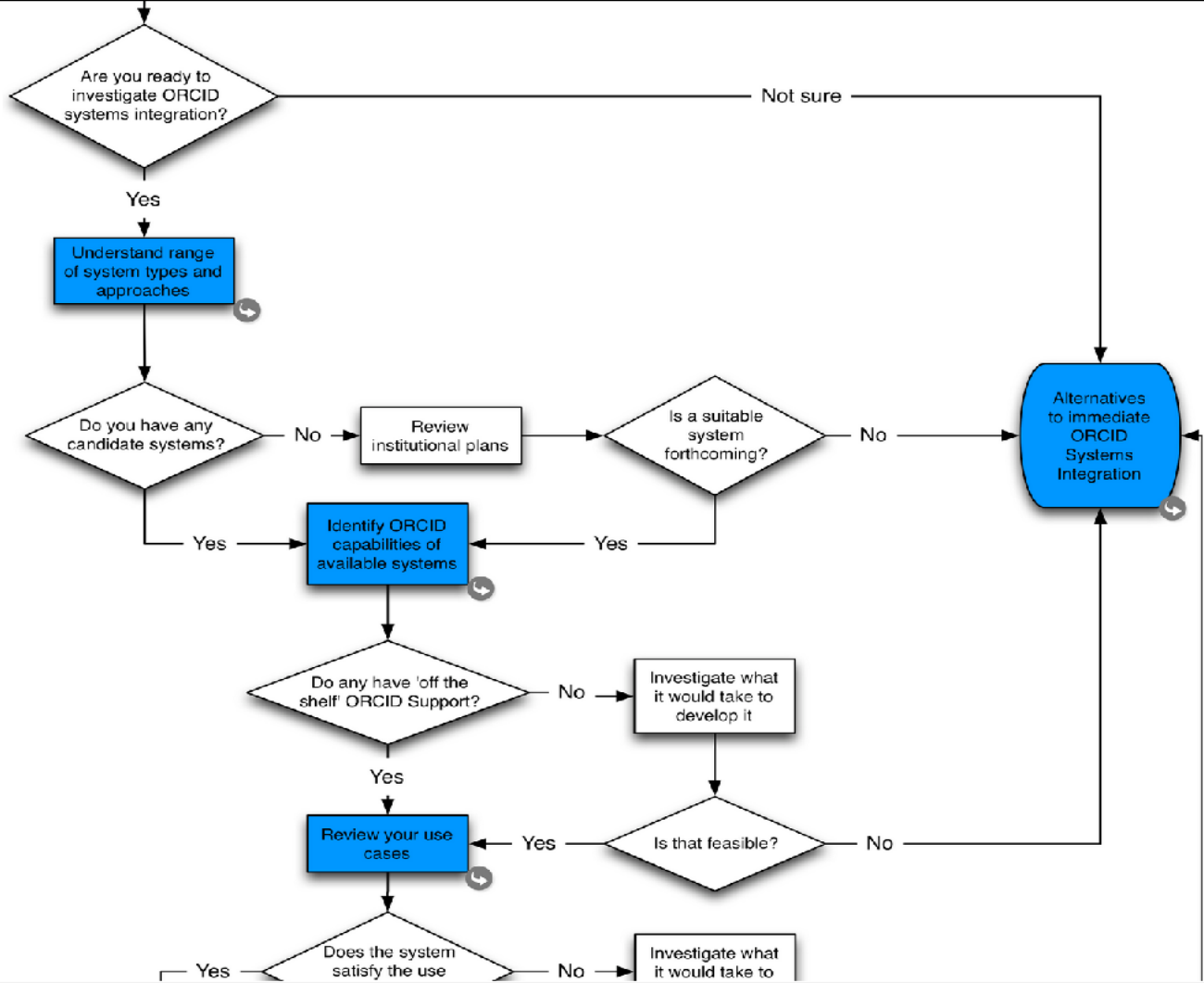
Where can I find examples of materials that I can use to promote ORCID to researchers?

ORCID **5 minute introduction** for researchers (video)
ORCID **outreach resources** page
PHD Comics **The most important decision**
University of Kent **advocacy toolkit**
Blog post from **University of Reading on running a competition** (includes interview with researcher)
Customised mug idea from University of York
Open University Blog post on **keeping your ORCID record up to date**
More resources provided by the community will be added

Making the business case

What are the benefits of ORCID membership for the institution?

Our business case toolkit outlines the benefits of ORCID for researchers and institutions, and can help you present the benefits of ORCID adoption to key decision makers in your institution.


Are you ready to investigate ORCID systems integration?
Not sure
Yes
Understand range of system types and approaches
Do you have any candidate systems?
No
Review institutional plans
Is a suitable system forthcoming?
No
Alternatives to immediate ORCID Systems Integration
Yes
Identify ORCID capabilities of available systems
Yes
Do any have 'off the shelf' ORCID Support?
No
Investigate what it would take to develop it
Yes
Review your use cases
Yes
Is that feasible?
No
Yes
Does the system satisfy the use
No
Investigate what it would take to

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The bread and butter:

- Responding to technical and non technical support requests
- Gathering technical interoperability requirements across UK universities and share with members
- Designing, organising and facilitating UK ORCID user community events, hackdays etc – act as a forum for networking, sharing of experiences and collaboration

UK ORCID Community Forum

Neil Jefferies, Oxford
Masud Khokhar, Lancaster
Lizz Jennings, Bath
Ruth Harrison, Imperial
Andrew Cormack, Jisc
Renata McDonnell, Kent
Matthew Buys and Paula Demain, ORCID

Working with specific systems and communities

- EPrints
  - Engaged with EPrints user group
  - Developed a specification for an EPrints/ORCID plugin
  - Ready to commission development of the plugin
- DSpace
  - Initial engagement with DSpace UK&I user group
  - Discussion with DuraSpace team
  - Considering next steps

Other work

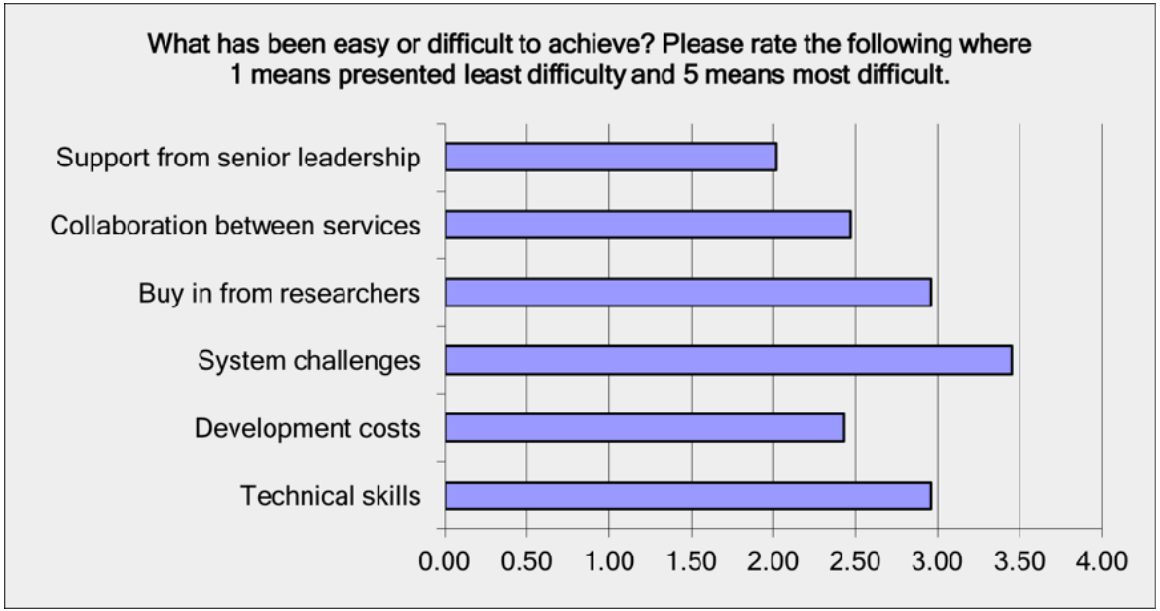
- Authentication and Registration Application
  - Idea of a stand alone ORCID registration application
  - Raised by community through helpdesk enquiries, previous Jisc/ORCID meetings and Jisc/ORCID hackday
  - Could meet the needs of those wishing to engage with ORCID but not able to do an integration with existing system
  - Captured high-level requirements; Understand similar idea has been discussed by New Zealand ORCID Consortium
  - Considering next steps

Members Survey 2017

- 63% participation
- Mainly senior staff from a variety of departments
- Significant variation in terms of progress
  - 23 institutions have completed an integration
  - 3 members in process of upgrading current integration
  - 51% still planning

Members survey 2017

- Integration
  - Good signs of progress
  - Mostly in relation to Symplectic, CRIS and PURE
  - Most members have a dialogue with suppliers on integration – mixed views, area for more support
  - Useful feedback on specific aspects of system integration, e.g. 22 instances of systems where ORCID iDs are displayed


What has been easy or difficult to achieve? Please rate the following where 1 means presented least difficulty and 5 means most difficult.
Support from senior leadership
Collaboration between services
Buy in from researchers
System challenges
Development costs
Technical skills
0.00
0.50
1.00
1.50
2.00
2.50
3.00
3.50
4.00

Members survey 2017

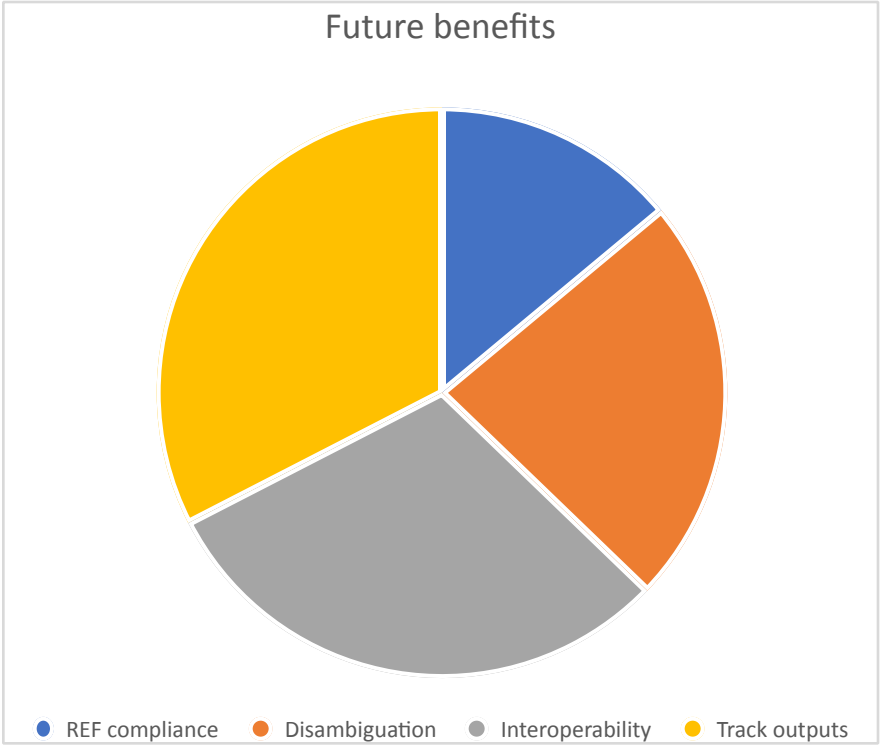
- Advocacy & Communications
  - Mostly training sessions
  - Email campaigns
  - Intranet/website
  - Promo material, leaflets & banners
  - Blog
  - Competition!
  - Link to internal funding scheme/induction
  - Link to external policy necessities

Members survey 2017

» Benefits

- "Much more accurate information on publications and research activity. We have found it a useful source of truth for checking against other sources of information."
- "Reduction in staff time spent entering publication details manually."
- "Better engagement from researchers - helped me to build relationships as I offer to import people's publications."
- "Better linking of research outputs."
- "Increased repository deposit."
- "Better search results."
- "Improved visibility of authors and outputs."

Members survey 2017



Members survey 2017

- Support service
  - 84% awareness
  - 60% have used help desk
  - Most have attended a members event
  - Overall positive feedback
  - 76% consider service proactive/very proactive
  - Specific issues raised which we're following up

Members survey 2017

- Overall survey reveals
  - Positive progress with integration
  - Positive feedback on the support service
  - Specific issues that need further work
  - Enthusiasm and collective will to make this work in UK
  - Realistic about expectations
  - Continue to improve communications

Breakout Session	Room
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Birds of a Feather: Dspace (Breakout (Breakout 2 only)	Propel 1
Birds of a Feather: EPrints (Breakout 2 only)	Proceed 1
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